Sorting & Filtering with Excel

Excel is a versatile and flexible data analysis and organisation tool.

As well as basic functions, such as calculating averages or creating charts of results, *Excel* can help you examine long lists of data quickly and easily.

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In this task, you will try out *Excel's* sorting and filtering tools. You will organise data and look for outlying items or focus on areas of particular interest.

Learn more about this and related topics with IT Learning Centre courses on **spreadsheets**.

- Use the icon Sort and Filter on the Desktop This opens a spreadsheet called 'Department Transactions'
- 노 Select **any one** cell containing data, within **column F**
- \checkmark Choose **Data** from the ribbon and click \boxed{A} (sort largest to smallest)
- Select any one cell containing data within column B and click 2. (note that ties are broken by existing line order), then do the same with column A
- For more detailed sort options, choose Data | Sort from the ribbon In the dialog, choose Sort by Cost Centre and Order A to Z, and click OK
- Re-open the Sort dialog and use Add Level to add a secondary sort by Description (A to Z), then click OK Switch sort order in the dialog and sort again
- Select the "Barcode reader" cell in the Descriptions column and colour its background red using Home | . Repeat for the "Label printing machine", "Microscope" and "Odour analysis equipment" cells. In the Data | Sort dialog, add a sort by Description on Cell Colour with red On Top. Move the new sort to be the top level and click OK. (*This technique allows you to give sorting priority to certain items chosen by colour, regardless of criteria.*)
- Choose Data | Filter Filter. Drop down filter arrows appear at the top of each column of the table. Drop down the Supplier filter, uncheck Select All, then check the box for "Copley Ltd" and click OK.
- └ On the Description filter menu, select **Text Filters | Contains**
- **L** Enter "Hire" as the text and click **OK** . Click **Clear** to reset all filters.
- On the Date filter menu, un-Select All, then use check boxes to create a filter including only the last 10 days in July and the first 10 days in August Use the Cost filter menu to display only Number Filters | Greater Than 500
- Click Clear. On the Cost filter menu, select Number Filters | Above Average. Change the Cost filter to Top 10 Items, then to Top 10 Percent

노 Click 🖬 to remove all filters