



### The small print

### Prerequisites

Time in the workshop is precious – it is an opportunity for you to interact with the workshop leader and other participants through questions and discussions and to share your experiences and concerns. To make the most of this time we sometimes ask you to carry out learning activities ahead of the workshop so that everyone comes into the class with the same basic knowledge. We keep this prior learning to a minimum and often make use of online videos. Online videos provided through LinkedIn Learning can be accessed free of charge by University members anytime, anywhere, through a browser or app.

Your course booking will tell you if any prior learning activity is required. If you don't have an environment where you can do this learning, you can come along to one of our LinkedIn Learning sessions. These are a quiet space where you can work through videos or other workshop resources.

If you arrive for a workshop without having done the prior learning, the workshop leader may suggest that you come back on another session.

### Copyright

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### About the workshop designer

Graham Addis started his first technology role in 1978 and has gathered decades of practical experience in industry. He has always been passionate about passing on his knowledge and undertook his first formal teaching position as a Customer Training Specialist for Intel back in 1984. Since that time his career has combined extensive real world experience with teaching and mentoring. In 2017 he joined the academic world at the University of Oxford and currently specialises in teaching spreadsheets, databases and programming.

### **Revision history**

Version	Date	Author	Comments
3.0	January 2023	Graham Addis	Update to latest templates
2.2	June 2021	Graham Addis	Tidy up and rework
2.0	April 2020	Graham Addis	Convert to online format.
1.5	December 2019	Graham Addis	Rework course title
1.4	October 2019	Graham Addis	Update workbook references
1.3	August 2019	Duncan Young	Updates to small print
1.2	November 2016	Duncan Young	Adapted to new course design
1.1	October 2015	Steven Albury	Updates
1.0	January 2014	Steven Albury	Initial version

### About this workshop

This session provides an introduction to effective tools and techniques for planning, creating and maintaining spreadsheets.

We will include pointers to other workshops and further resources that will help you go on later to analyse and organise your data.

### What you will learn

You will learn how to find and solve existing errors as well as introducing procedures that prevent new errors arising. The session also explains how to evaluate and "tame" a spreadsheet that you inherit so that you can deploy it effectively.

### What you need to know

The ideas and techniques covered in this workshop will apply to a range of tools. We will demonstrate using *Excel for Windows*, which is widely available. However, the concepts will be the same, whatever spreadsheet software you decide to use.

I will assume that you are reasonably confident in using the tool you have chosen to use to create your spreadsheets. With your chosen tool, you will need to be able to:

- open and navigate around a workbook using the mouse and scrollbars, save a workbook
- add data to cells, and select and amend such data
- create a formula that calculates using values found in other cells
- Navigate the commands and menus, using Help as necessary

If you need to review these activities, LinkedIn Learning is a great place to get guidance. There is an activity with relevant videos in the IT Learning Portfolio: visit <u>skills.it.ox.ac.uk/it-learning-portfolio</u> and search for "Spreadsheets: Dealing with that difficult spreadsheet (Activity)".

### The resources you need

Sample documents that you can use to experiment with will be made available, but you may like to bring along your own.

Unless you have been told otherwise, in classroom workshops there will be a computer available for you to use with *Excel for Windows* installed.

You can use your own computer with your preferred app installed if you want to – just bear in mind that I am not an expert in every app (although I am sure that between us we will be able to sort out most problems!).

### Learning Objectives

This workshop has the following learning objectives:

Learning Objective One:	Inheriting a Spreadsheet
Learning Objective Two:	Tidying up the data
Learning Objective Three:	Designing a new spreadsheet

### Learning Objective One: Inheriting a Spreadsheet

This section explains how to evaluate and "tame" a spreadsheet that you inherit so that you can deploy it effectively.

We will look at a recommended general approach and then consider specific tactics that make use of Excel's many and various capabilities to understand the inherited file as well as identifying and eliminating errors.

Analyse the workbook **Cars Ex1.xlsx**.

- Look for hidden / filtered /protected items
- Identify the formulas. Do they make sense?
- Is there a summary sheet? Does it work properly?
- Look for metadata (print preview, etc)
- Use arrows to map data flow



### Learning Objective Two: Tidying up the data

When the inherited file has been understood and any errors discovered and rectified you can turn your attention to making sure that the data is organised effectively and formatted consistently.

Identify and fix the data untidiness in the workbook Cars Ex2.xls.

- Identify and fix the format untidiness in the "Cars" sheet of the "Cars Ex 2" workbook (the CELL function may help)
- Identify duplicate lines in the same sheet
- If you have time, use the "Fuzzy" tab of "Cars Ex 2" to look also for very similar entries in the two tables on that sheet

Optional: In a blank workbook, write formulae to extract the first and last names from a cell containing someone's whole name (including any middle names). You may find the following functions useful:

LEFT, RIGHT, LEN, FIND, SUBSTITUTE



### Learning Objective Three: Designing a new spreadsheet

The experience of dealing with an inherited spreadsheet leaves you in a good position to form a plan for designing your own new spreadsheets. You need to consider both your general approach and the specific Excel features that will help you to provide a reliable, resilient and effective spreadsheet.

- You have been asked to create a spreadsheet to record student results on a course that has ten students and three exams. Each student takes all the exams and is marked out of 100. Four people may work on this sheet.
- Each student and each mark must be visible as well as a total for each student and an average mark for all students. Student details include name and student ID number.
- Design a sheet that has the minimum risk for errors in data entry what would be a good process to adopt when showing others to use the sheet and what are the risks



### Further information

### Getting extra help

The IT Learning Centre offers bookable clinics where you can get pre- or post-course advice. Contact us using <u>courses@it.ox.ac.uk</u>.

### Study Videos from LinkedIn Learning

On our website, you will find our collection of self-service courses and resources. This includes providing LinkedIn Learning video-based courses free to all members of the University. Visit <u>skills.it.ox.ac.uk/linkedin-learning</u> and sign in with your Single Sign-On (SSO) credentials.

Some courses recommend pre- and/or post-course activities to support your learning. You can watch the online videos anywhere, anytime, and even download them onto a tablet or smartphone for off-line viewing.

### About the IT Learning Portfolio online

Many of the resources used in the IT Learning Centre courses and workshops are made available as Open Educational Resources (OER) via our Portfolio website at <u>skills.it.ox.ac.uk/it-learning-portfolio</u>.

Find the pre-course activity for this course in the IT Learning Portfolio: visit <u>skills.it.ox.ac.uk/it-learning-portfolio</u> and search for "Spreadsheets: Dealing with that difficult spreadsheet (Activity)".

### About the IT Learning Centre

The IT Learning Centre delivers over 100 IT-related teacher-led courses, which are provided in our teaching rooms and online, and we give you access to thousands of on-line self-service courses through LinkedIn Learning.

Our team of teachers have backgrounds in academia, research, business and education and are supported by other experts from around the University and beyond.

Our courses are open to all members of the University at a small charge. Where resources allow, we can deliver private courses to departments and colleges, which can be more cost-effective than signing up individually. We can also customize courses to suit your needs.

Our fully equipped suite of seven teaching and training rooms are usually available for hire for your own events and courses.

For more information, contact us at <u>courses@it.ox.ac.uk</u>.

### About IT Customer Services

The IT Learning Centre is part of the Customer Services Group. The group provides the main user support services for the department, assisting all staff and students within the University as well as retired staff and other users of University IT services. It supports all the services offered by IT Services plus general IT support queries from any user, working in collaboration with local IT support units.

The Customer Services Group also offers a data back-up service; an online shop; and a computer maintenance scheme. Customer Services is further responsible for desktop computing services – for staff and in public/shared areas – throughout UAS and the Bodleian Libraries.



# Spreadsheets: Dealing with that difficult spreadsheet

Graham Addis graham.addis@it.ox.ac.uk



# Resources for your learning

Activities for you to practice today In the coursebook Work at your own pace! Be selective



Videos with today's topics Linked in Learning

Follow-up work Continue with exercises after the session Bookable Course Clinics later

### Session plan – 3 main topics

Inheriting a spreadsheet

Tidy data for effective analysis

'Inoculate' spreadsheets against problems

### Inheriting a Spreadsheet (1)

Take a copy!

# **GOAL: To understand what the spreadsheet does and how it does it**

Look for documentation and cell comments

Ask as many questions as you can before starting

### Protected, Hidden and Filtered Data

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# Mapping Data Flow

### Start with the output and work your way back

- Contains most of the calculations / references
- Add cell comments as you make discoveries
- Consider adding and apply names
- Consider colour coding inputs and outputs



Go To, Special, Formulas

Ctrl + `(backquote)

MAKE 🗔	MODEL	Base Pric -	Extras 🖃	Total Pric -
FORD	TRANSIT DIESEL 260 2-0 TD SWB 100 PS Panel Van	£11,161.00	£8.00	£22,331.60
FORD	GALAXY ESTATE 2.3 LX 5dr	£12,499.00	£1,288.00	£26,543.60
FORD	TRANSIT DIESEL 280 2.0 TD SWB 85 PS Panel Van	£11,161.00	£505.00	£22,928.00
FORD	MONDEO DIESEL SALOON 2.0TDCi 115 Ghia 4dr	£12,999.00	£469.00	£26,560.80
FORD	FOCUS C-MAX DIESEL ESTATE 1.6 TDCi Ghia 5dr	£12,999.00	£1,317.00	£27,578.40
FORD	KA HATCHBACK 1.6i Sportka SE 3dr	£8,999.00	£886.00	£19,061.20
FORD	FOCUS HATCHBACK 2.0 ST170 3dr	£12,299.00	£219.00	£24,860.80
FORD	FOCUS HATCHBACK 1.6 Ghia 5dr	£8,399.00	£784.00	£17,738.80
FORD	MONDEO DIESEL ESTATE 2.0TDCi 130 LX 5dr [6]	£11,599.00	£1,114.00	£24,534.80
FORD	MONDEO DIESEL ESTATE 2.0TDCi 130 LX 5dr [6]	£11,599.00	£1,488.00	£24,983.60
FORD	MONDEO DIESEL HATCHBACK 2.0TDCi 130 LX 5dr Auto	£11,499.00	£1,368.00	£24,639.60
FORD	MONDEO HATCHBACK 2.0 LX 5dr Auto	£8,999.00	£668.00	£18,799.60
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# Mapping Data Flow – Formula auditing

Identify the formulas

• Trace the formulas



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161	100.04	15
170	105.63	12
161.5	400.35	14
187.5	116.51	9
185.5	145.26	10
197.5	182,72	6
177	109.98	11
222	137,94	3
237.5	147.58	1
124.5	77.36	20
145.5	90.41	18
208.5	129.56	4
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• 2	<del>34.5</del>	-	:	145.71
•	<del>161</del>	->	:	100.04
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# Inheriting a Spreadsheet - Approach

### Look for metadata

- Advanced Properties
- Header / Footer

### Look for references to other workbooks

- Ctrl + F, "[" to find all external workbook refs
- Data->Connections->Edit Links

FORMULAS	DATA	REVIEW	VIEW	DEVELOPER	Fuzzy Lookup	Nuance PD	F
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### Inspect Workbook / Document Inspector

#### Inspect Workbook

Before publishing this file, be aware that it contains:

- Document properties, printer path, author's name and absolute path
- Content that people with disabilities find difficult to read

### Inspect Document

Check the workbook for hidden properties or personal information.



8

\$

Check for

Issues \*

#### of this file.

Check the workbook for content that people with disabilities might find difficult to read.

#### Check Compatibility

Check for features not supported by earlier versions of Excel.

τ.	Comments and Annotations Remove All
1	The following items were found: * Comments
i.	Document Properties and Personal Information Remove All
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	* Author * Absolute path to the workbook
Ø	Data Model
	No embedded data found in the Data Model.
	Content Apps
	We did not find any Content apps for Office.
	Task Pane Apps
	We did not find any Task Pane apps for Office.
	PivotTables, PivotCharts, Cube Formulas, Slicers, and Timelines
Ĭ	No PivotTables, PivotCharts, cube formulas, slicers, or timelines were found.

# Inheriting a Spreadsheet - Tools

Watch out for manual recalculation [F9]

Can be set on complex spreadsheets

# Identify errors

Trace errors

	<mark>∕∙</mark> E	rror Checking 👻	<del>Gr</del>
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### Do the formula results look correct?

• Check the logic

# **Different Error Types**

"Typos" in data entry

Copy/paste errors

- Wrong data; wrong target; inappropriate operation... Incorrect formula logic
  - Process or spreadsheet operation misapplied
- Incorrect choice of function
  - COUNT or COUNTA?

Omission

• Hardest errors to discover

# Practical Session 1

Learning Objective		Worksheet
One	Cars Ex 1.xlsx	Summary, Cars

# **Tidying Data**





# Tidy Data for Effective Analysis

Data Cleansing

• The process of tidying up before analysis

# Look for duplicates Number formatting issues

• Including formatting inconsistency Text extracting and concatenating Data integrity as application grows

### Look for Duplicates

### An item might be added... more than once to same list

### to each of two combined lists

Adam	Radwick	Names in Both Lists?	Zoe	Gleghorn
Zoe	Domas		Jimmy	Radwick
Adam	Domas		Adam	Radwick
Zoe	Radwick		Zoe	Adam
Zoe	Kendal		Zoe	Domas
Adam	Heybrock		Adam	Kendal
Zoe	Heybrock		Adam	Heybrock

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Zoe	Domas	1			
Adam	Domas	2			
Zoe	Radwick	1			
Adam	Radwick	3			
Karl	Odin	1			
Zoe	Johnson	1			
Adam	Domas	2			
Adam	Radwick	=COUNTIF	s(\$A:\$A, <mark>A</mark> :	LO,\$B:\$B, <mark>B</mark> :	10)

	Use a formula to determine which cells to format  Edit the Rule Description:					
II	Format values where this formula is true:         = COUNTIFS(SI: SI, SN1, SJ: SJ, SO1)>0					
Preview:	Preview: AaBbCcYyZz Eormat					
	OK Cancel					

### Microsoft Fuzzy Lookup Add-In

First Name 🔽	Surname 💌		First Name 🔻	Surname 💌	Fuzzy
Adam	Radwick		Adam	Radwick	Left Tab
Zoe	Domas		Z	Domas	0.117
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Zoe	Radwick		Zoe	Maiden	Left Column
Phil	Kendal		Philip	Kendal	First Name
Adam	Beraud		Adam	Béraud	Sumame
Zoe van der	Berg		Zoe	van der Berg	
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First Name Sumame		$\ge$	First Name Sumame		

Left Columns	Right Columns	Configuration
First Name, S	First Name, S	Default 🔻 🗙

#### nns:

irst Name urname irst Name urname kup.Similarity kup.SimilarityXml

nber of Matches: 1 Threshold:

# Microsoft Fuzzy Lookup Add-In: Notes

### Not an exact science May be best to start with a low value to gauge its responses

Can be configured

🖳 Configure		
Column Configurations Global Settings		
Default ExactMatch PhoneNumber		
SocialSecurityNumber	CustomDelimiters	8
ZipCode	CustomTokenWeightsRowsetName	
	EditTransformationThreshold	0.65
	EnableEditTransformations	True
	EnableMergeTransformations	True
	EnablePairSpecificEditTransformations	True
	EnablePairSpecificPrefixTransformations	False
	EnablePairSpecificTokenMergeTransformations	True
	EnablePrefixTransformations	False
	EnableSplitTransformations	True
	Localeld	0
	Name	Default
	TransformationsRowsetName	
Add Delete		

https://www.microsoft.com/en-gb/download/details.aspx?id=15011

# Number Formatting Issues

CELL format "C2" v "P0"

CELL format "C2" v "G"

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23/09/2003	D1	=CELL("format",A50)	
N/A	G		
11/28/03	D4		

08/04/03	04/08/03	04/08/2003
03/21/03	=TEXT(A56,"dd/mm/yy")	=DATE(100+RIGHT(B56,2),MID(B56,4,2),LEFT(B56,2))
09/01/01	01/09/01	01/09/2001

1			
)	£25,632.0	) 7,50	N/A
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	15/01/2002
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30.9.2004	
30.9.2004	
	13/03/2002
	08/05/2003

### Working with Text: Text to Columns tool

### Convert numbers in Text format to Number

D E [28.35 [8437 [sum(D1:D2)] [8329483.827 ]	Format Cells Format Cells Format Cells  Number Alignment Font Border Fill Protection Currency Accounting Date Time Use 1000 Separator () Percentage Fraction Scientific Fet Scientific Scie	Convert Text to Columns Wizard - Step 1 of 3 The Text Wizard has determined that your data is Delimited. If this is correct, choose Next, or choose the data type that best describes your data. Original data type Choose the file type that best describes your data: © Close the file type that best describes your data: © Close the file type that best describes your data: © Close the file type that best describes your data: © Close the file type that best describes your data: © Close the file type that best describes your data: © Close the file type that best describes your data: © Close the file type that best describes your data: © Close the file type that best describes your data is between each field.
		<ul> <li><u>Letimited</u> - Characters such as commas of tabs separate each field.</li> <li>Fixed width - Fields are aligned in columns with spaces between each field.</li> </ul>
	Number is used for general display of numbers. Currency and Accounting offer specialized formatting for monetary value.	Preview of selected data:
		1 28.35 2 3437 3 ==um(D1:D2) 4 3329483.827 5 4

Cancel

Next >

Einish

# Working with Text



Α	Convert Text to Columns Wizard - Step 2 of 3		
Hayden Abbington	This screen lets you set the delimiters your data contains. You can see how your text is affected in the preview below.		
Bradley Alkins	Delimiters		
James H. Asner	□ <u>T</u> ab □ Semicolon		
Maureen Beachman	⊆ <u>C</u> omma Text qualifier:		
Udita Bhaskar	♥ <u>Space</u> ■ Other:		
Ronnie Brearley			
Maxine de Caronna	Data <u>p</u> review		
Mick Carthew			
Seetha Chandrasekhar	Hayden Abbington Abbington Abbington		
Ed Cracknell	James H. Asner Maureen Beachman		
Mair Dawber	Pdita Bhaskar		
	Cancel < <u>B</u> ack <u>N</u> ext > <u>E</u> inish		

=RIGHT(A2,LEN(A2)-FIND("\*",SUBSTITUTE(A2," ","\*",LEN(A2)-LEN(SUBSTITUTE(A2," ","")))))

# LEFT, RIGHT MID, LEN FIND, SEARCH REPLACE, SUBSTITUTE

Working with Text - functions

# Data integrity as application grows

Spreadsheets receive 6/7 iterations on average

- Natural point where data "outgrows" them
- Users love direct edit & immediate feedback of spreadsheets ('live' programming), but...
- Database table and link structure allows for more control over data integrity
  - Avoids "copy/paste" errors
  - Makes it harder for links and flow to go wrong
  - But, less flexible and...
  - Takes time to set up

# Practical Session 2

Learning Objective	Workbook	Worksheet
Two	Cars Ex 2.xlsx	Cars
Two (Optional)	Cars Ex 2.xlsx	Fuzzy
Two (Optional)	Blank Workbook	Blank Worksheet

# Planning and Design





# Designing new spreadsheets (1)

Clear idea of purpose and intended users

- Saves a lot of time later
- Adopt a lightweight design process
  - Employ use cases to clarify development needs
  - <u>https://en.wikipedia.org/wiki/Use\_case</u>

# Designing new spreadsheets (2)

Work out the maths before you start Agree and document formulas 'Translate' them into Excel formulas Refer back to documents to check accuracy

### 'Inoculate' Your Spreadsheet

Use Watch window to monitor distant formulas

# Use Data Validation and formula protection

- Also consider hiding sheets and calculations
- Use IFERROR...
  - Graceful error handling
### Watch Window

# For cells you want to track working in a large spreadsheet

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						Book	Sheet	Name		Cell	Value	Formula	
					1	EDMC.xlsx	Sheet1	Steel_Pan	el_Price	J2	64.5	=H2+I2	

### **Data Validation**

	А	В	С	D	E	F
1	Hayden		Researcher			
2	Bradley					
3	James		Data Validation			? X
4	Maureen		Settings Inpu	ut Message Erro	r Alert	
5	Udita		Validation criter	ria		
6	Ronnie		Allow:	•	🗸 Ignore <u>b</u> lank	
7			Data:		In-cell dropdow	n
8			Source:	<b>T</b>		
9			=\$A\$1:\$A\$6		Ē	
_						
10			_			
11			Apply these	changes to all oth	er cells with the sar	ne settings







### Formula Protection

### Everything locked by default

Format Cells	5 ×	
Number Alignment Font Border Fill	Protection	
Changes group, Protect Sheet button). Password to Allow all us	t Contents of locked cells unprotect sheet: ers of this worksheet to: cked cells	
Format d		x
	The cell or chart you're trying	to change is on a protected sheet. otect Sheet in the Review tab (you might need a password).

### Formula Protection - Options

### Formula cells

Leave locked

## Data entry cells

Unlock

F	ormat Cells					? ×	
ſ	Number Alignment	Font	Border	Fill	Protection	]	
	✓ Locked						
	🔲 H <u>i</u> dden						
	Locking cells or hiding formulas has no effect until you protect the worksheet (Review tab, Changes group, Protect Sheet button).						

F	ormat Cells	;					? ×	
ſ	Number	Alignment	Font	Border	Fill	Protection		
	Locked							
	Hidden							
	Locking cells or hiding formulas has no effect until you protect the worksheet (Review tab, Changes group, Protect Sheet button).							

### Don't allow selection of locked cells

Protect Sheet	x		
Protect worksheet and <u>c</u> ontents of locker	d cells		
Password to unprotect sheet:			
Allow all users of this worksheet to:			
Select locked cells			
Select unlocked cells			
Format cells			
Format columns	=		

### IFERROR

### Graceful recovery from error or omission

М	Ν	Ο	Р	Q	R	
Item	Number	Versions	Items per Type			
Red	34	3	=IFERROR(N2/O2,"Please enter no. o			
Blue	63	1	versions")			
Purple	55	2	27.50			
Green	37	0	Please enter no. of versions			
Yellow	21	2	10.50			

### Tables

## Tables are a more structured way of managing data in a sheet

	A	В	С	D	E	F	G	Н
1	MAKE	MODEL	Base Price	Extras	VAT @ 20%	6 Total Price	MILEAGE	REGISTERED
2 Sł	KODA	OCTAVIA HATCHBACK 1.6 Ambiente 5dr	£6,499.0	0 £11.0	0 £1,302.	00 £7,812.00	28,270	18/07/2002
3 SE	EAT	TOLEDO SALOON 1.8 20V SE 4dr	£7,199.0	0 £336.0	0 £1,507.	00 £9,042.00	14,000	30/06/2003
4 FC	ORD	FOCUS HATCHBACK 1.6 Zetec 5dr	£7,699.0	0 £903.0	0 £1,720.4	40 £10,322.40	16,750	10/06/2003
5 FI.	AT	STILO HATCHBACK 1.6 16V Dynamic 5dr	£5,799.0	D £166.0	0 £1,193.	00 £7,158.00	17,100	31/01/2003
6 V0	OLKSWAGEN	BEETLE HATCHBACK 2.0 3dr	£9,899.0	0 £225.0	0 £2,024.	80 £12,148.80	14,550	21/01/2003
7 FI.	AT	STILO HATCHBACK 1.2 16V Active 5dr [AC]	£6,199.0	0 £642.0	0 £1,368.	20 £8,209.20	12,968	04/12/2003
	А	В	С	D	E	F	G	н
1	MAKE 🗖	MODEL 🔽	Base Price	Extras 星	VAT @ 20%	Total Price	MILEAGE	REGISTERE
2 Sł	KODA	OCTAVIA HATCHBACK 1.6 Ambiente 5dr	£6,499.00	£11.00	£1,302.00	£7,812.00	28,270	18/07/2002
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6 V(	OLKSWAGEN	BEETLE HATCHBACK 2.0 3dr	£9,899.00	£225.00	£2,024.80	£12,148.80	14,550	21/01/2003
7 Fl/	AT	STILO HATCHBACK 1.2 16V Active 5dr [AC]	£6,199.00	£642.00	£1,368.20	£8,209.20	12,968	04/12/2003

### Tables offer several benefits...

### Tables - Benefits

Sorting and filtering – automatically added

- Can always see table header helps avoid entering data into wrong column
- Easy to add new data auto extends table
  - Tab from end of last row
- Formulas adjust to take account of new rows and columns

Auto-complete formulas – avoid accidentally not copying a formula correctly

### **Custom Views**

### Set up multiple screen and print layouts

Custom Views	? x
Vie <u>w</u> s:	
Catalogue Annual Catalogue	<u>S</u> how
	<u>C</u> lose
	<u>A</u> dd
·	<u>D</u> elete

Add View						
<u>N</u> ame:	Monthly View					
Include	in view					
	nt settings					
Hidden rows, columns and filter settings						
	OK Cancel					

### 'Inoculating' Your Spreadsheet

Keep empty row/column before totals

- New data is more likely to be included
- Keep formulas below and to the right of data that they use
  - Makes flow "cleaner" and more obvious
- Click rather than type when making references
  - Avoids typing errors

Use names to make formulas more readable

• Avoids 'magic numbers'

Consider 'How To' guides on the sheets

### Designing new spreadsheets

### **Ongoing Process**

- Spreadsheets often start small
- Building the spreadsheet reveals new goals
- Test at each stage (in teams where possible)
- Individual inspection finds only half of all errors!

### **Practical Session 3**

Learning Objective	Workbook	Worksheet
Three	Blank Workbook	Blank Worksheet

# Find the resources for this workshop in our IT Learning Portfolio

Download the files (and more) from the IT Learning Portfolio at

skills.it.ox.ac.uk/it-learning-portfolio





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